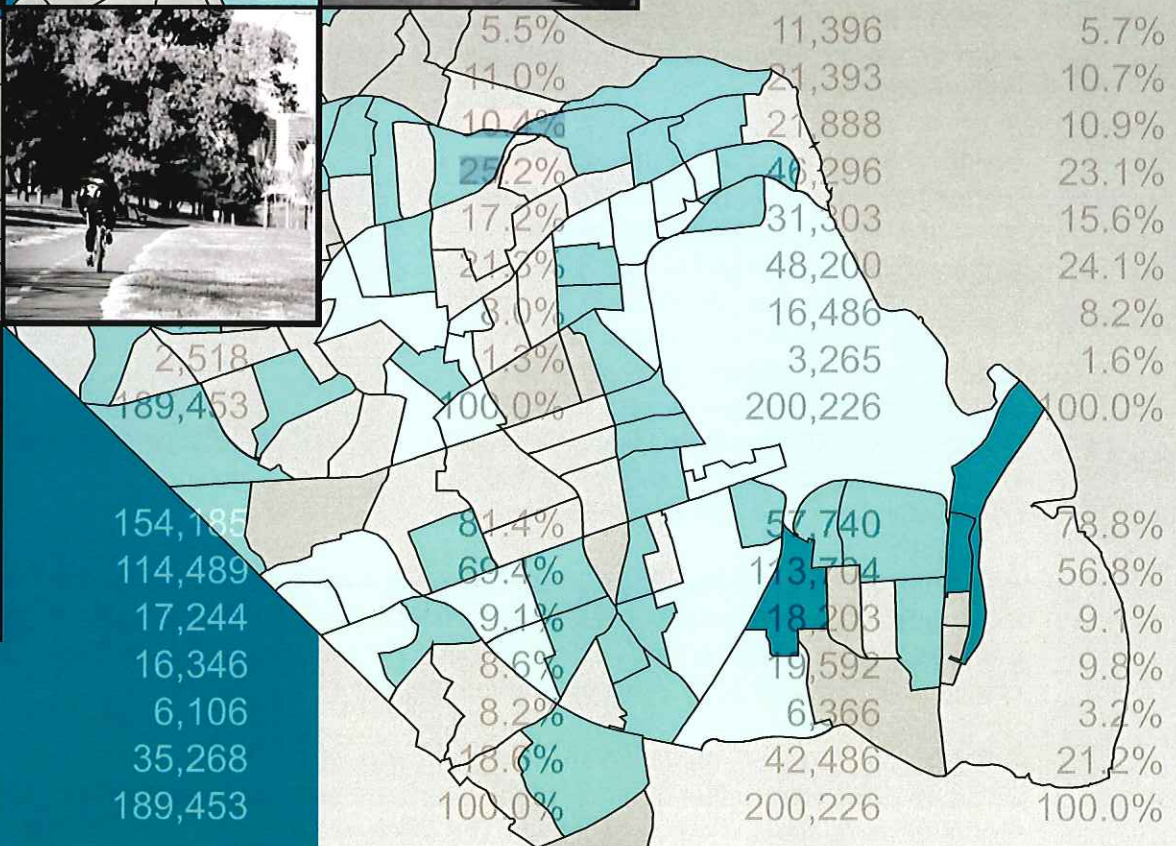




Arlington, Virginia



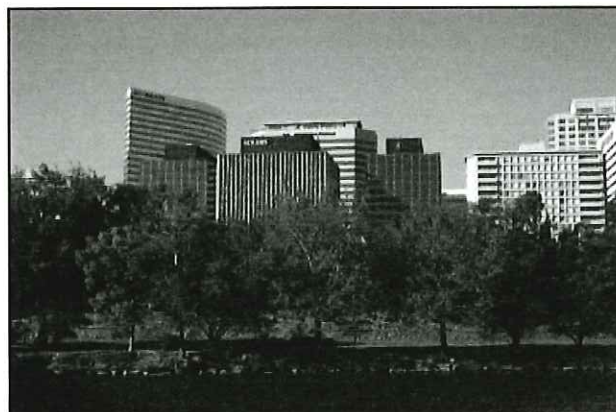
PROFILE 2011

Arlington is an urban county of about 26 square miles located directly across the Potomac River from Washington DC. No incorporated towns or cities lie within Arlington's boundaries. Originally part of the area surveyed for the nation's capital, the portion of the District on the west bank of the Potomac River was returned to the Commonwealth of Virginia by the U.S. Congress in 1846. This area was known as Alexandria City and Alexandria County until 1920 when the county portion was renamed Arlington County.

Arlington had an estimated population of 210,280 on January 1, 2011, reflecting an 11.0% increase since 2000. It is among the most densely populated jurisdictions in the country with a population density of 8,150 persons per square mile. Arlington's population is racially, ethnically and culturally diverse. According to the 2010 Census about 36.0% of Arlington's residents were Hispanic/Latino, African-American, Asian or multi-racial. According to the 2005-2009 American Community Survey, 23% of Arlington residents were born outside the United States. Arlington County public school children speak 98 languages and hail from 126 countries. Arlington residents are among the most highly educated in the nation. In 2009, almost 69% of adults age 25 and older had a bachelor's degree or higher and almost 34.9% had a graduate or professional degree.

Although perhaps best known to visitors as the home of the Pentagon and Arlington National Cemetery, Arlington boasts high quality residential neighborhoods. Residents are actively involved in the community; Arlington has 61 registered civic and citizen associations, 45 active County Board Commissions, and 178 community service organizations. There are almost 149 public parks, 86 miles of biking/jogging trails, 13 community centers, seven live stage theaters, and eight libraries in Arlington for residents and visitors to enjoy. Arlington also boasts 630 restaurants.

Arlington's central location in the Washington DC metropolitan area, its ease of access by car and public transportation, and its highly skilled labor force have attracted an increasingly varied residential and commercial mix. Since Arlington has focused high-density commercial and residential development around Metrorail stations in the Rosslyn-Ballston and Jefferson Davis Metro Corridors, while maintaining lower density residential neighborhoods in the rest of the County.

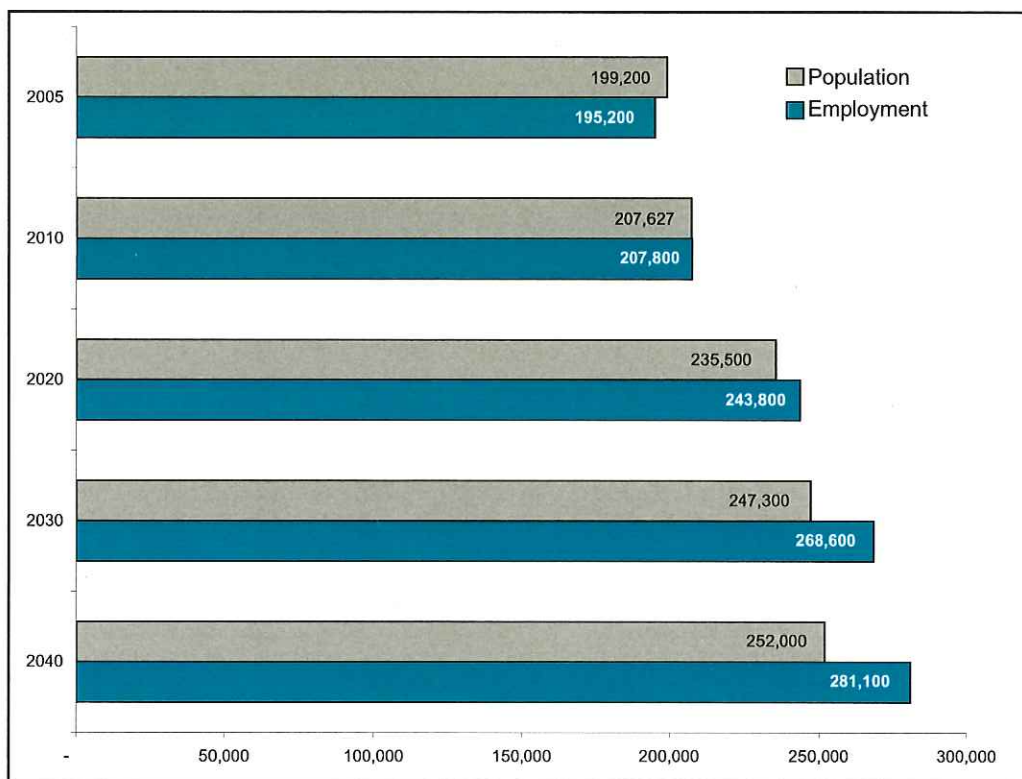


Arlington had an estimated 210,200 jobs as of January 1, 2011. The federal government is the largest single employer in the County. Arlington's top 5 private employers are Deloitte, Lockheed Martin Corporation, Virginia Hospital Center, Marriott International, and Booz Allen Hamilton. In January 2011, Arlington's unemployment rate was 4.1%.

Arlington has more private office space than downtowns of Los Angeles, Denver, or Atlanta. In 2010, 491,098 square feet of office space was completed and approximately 490,657 square feet of office space started construction. The office vacancy rate in the 1st quarter 2011 was 10.1%, but the vacancy rates in some office markets, including Ballston, Rosslyn, Virginia Square, and Pentagon City were lower in the 4th quarter of 2010.

Arlington's 2010 tax base is approximately divided between 46% commercial and 54% residential properties, enabling the County to maintain a competitive property tax rate in the Washington DC region. In 2011, the tax rate was \$0.958 per \$100 of assessed value.

POPULATION AND EMPLOYMENT FORECASTS



ARLINGTON IN THE DC METRO AREA



POPULATION

January 1, 2011 Population (Planning Division Estimate)	210,280
2010 Population (U.S. Census Bureau Decennial Census)	207,627
2000 Population (U.S. Census Bureau Decennial Census)	189,453

AGE DISTRIBUTION

	2000		2010	
Under 18	31,239	16.5%	32,626	15.7%
18 and Over	158,214	83.5%	175,001	84.3%
Total Population	189,453	100.0%	207,627	100.0%

RACE AND HISPANIC/LATINO ORIGIN

	2000		2010	
Non-Hispanic/Latino	154,185	81.4%	176,245	84.9%
White	114,489	60.4%	132,961	64.0%
Black/African-American	17,244	9.1%	17,088	8.2%
Asian/Pacific Islander	16,346	8.6%	19,895	9.6%
Other/Multi-Racial	6,106	3.2%	6,301	3.0%
Hispanic/Latino	35,268	18.6%	31,382	15.1%
Total Population	189,453	100.0%	207,627	100.0%

Source: U.S. Census Bureau, 2000 Decennial Census and 2010 Decennial Census. Arlington Planning Division estimates, January 2011 Update.

HOUSEHOLDS

January 1, 2011 Households (Planning Division Estimate)	99,480
2009 Households (U.S. Census Bureau American Community Survey)	90,561
2000 Households (U.S. Census Bureau Decennial Census)	86,352

HOUSEHOLD SIZE

	2000		2009	
1 Person	35,216	40.8%	40,287	44.5%
2 Persons	27,419	31.8%	26,989	29.8%
3 Persons	10,432	12.1%	10,498	11.6%
4 Persons	7,559	8.8%	8,515	9.4%
5+ Persons	5,726	6.6%	4,272	4.7%
Total Households	86,352	100.0%	90,561	100.0%
Average Household Size	2.15		2.38	

Source: U.S. Census Bureau; Census 2000, SF1, P26; 2009 American Community Survey, B25009 and B25010

Note: 2010 Decennial Census household data not yet available..

HOUSEHOLD COMPOSITION

	2000		2009	
Family Households	39,322	45.5%	38,713	42.7%
With own children under 18 years	16,625	19.3%	17,552	19.4%
Married-couple families	12,800	14.8%	13,749	15.2%
Male householder, no wife families	880	1.0%	1,282	1.4%
Female householder, no husband families	2,945	3.4%	2,521	2.8%
Without children under 18 years	22,697	26.3%	21,161	23.4%
Nonfamily Households	47,030	54.5%	51,848	57.3%
Total Households	86,352	100.0%	90,561	100.0%

Source: U.S. Census Bureau; Census 2000, SF1, P18; 2009 American Community Survey, B25115.

HOUSING UNITS

January 1, 2011 Housing Units (Planning Division Estimate)	107,380
2010 Housing Units (U.S. Census Bureau)	105,404
2000 Housing Units (U.S. Census Bureau)	90,426

TYPE OF HOUSING UNIT (2000 and 2010)

	2000		January 1, 2011	
Single-family, detached	27,668	30.6%	28,170	26.2%
Single-family, attached	10,284	11.4%	10,810	10.1%
Multi-family (3+ units)	52,373	57.9%	68,300	63.6%
Other	101	0.1%	100	0.1%
Total Housing Units	90,426	100.0%	107,380	100.0%

Source: U.S. Census Bureau, 2000 Census of Population and Housing and Arlington Planning Division January 2011 estimates.

INCOME

ARLINGTON

2011 Median Household Income	\$103,900
2011 Per Capita Income	\$74,700

Source: Arlington County Planning Division 2011 estimates.

2007 Effective Buying Income	\$7.46 Billion
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Source: Demographics USA 2007 - County Edition

WASHINGTON METROPOLITAN AREA

2010 Median Family Income for Family of Four	\$103,500
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Source: U.S. Department of Housing and Urban Development, Estimated Median Family Incomes for FY 2010, March 2010.

EDUCATION

PUBLIC SCHOOLS ENROLLMENT (September 2010)

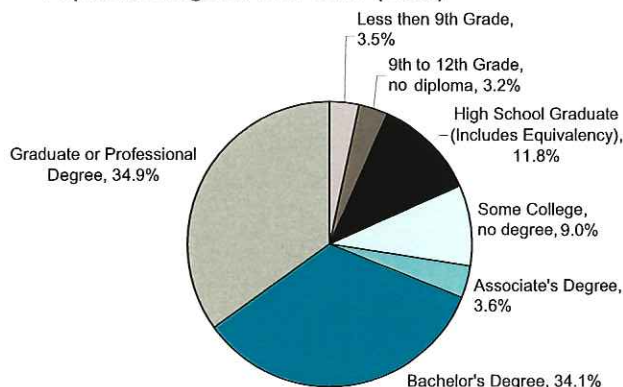
	No. of students
Elementary School (PreK - 5)	11,480
Middle/High School (6 - 12)	9,765
Stratford Program	44
Total (PreK - 12)	21,241

Expenditures per Pupil (Fiscal Year 2011)	\$17,322
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High School Graduates Continuing Their Education	89%
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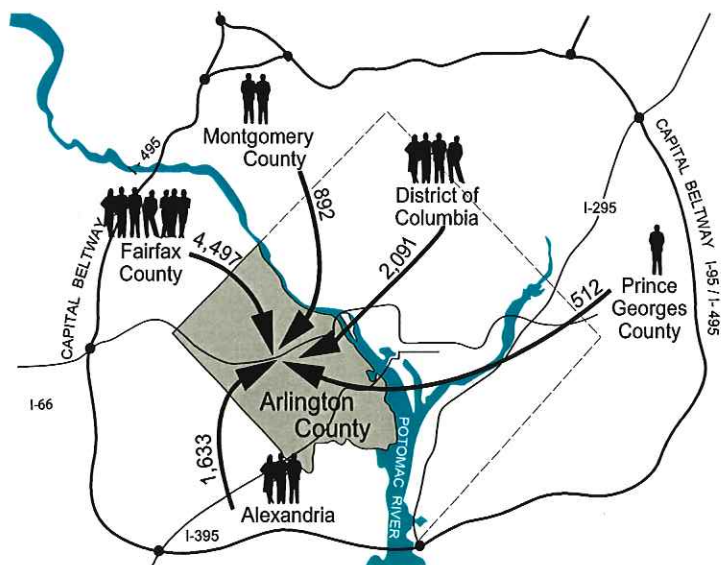
Source: Arlington County Public Schools.

EDUCATIONAL ATTAINMENT Population Age 25 and Older (2009)



Source: U.S. Census Bureau, 2009 American Community Survey.

POPULATION MIGRATION - INFLOW (2007 - 2008)



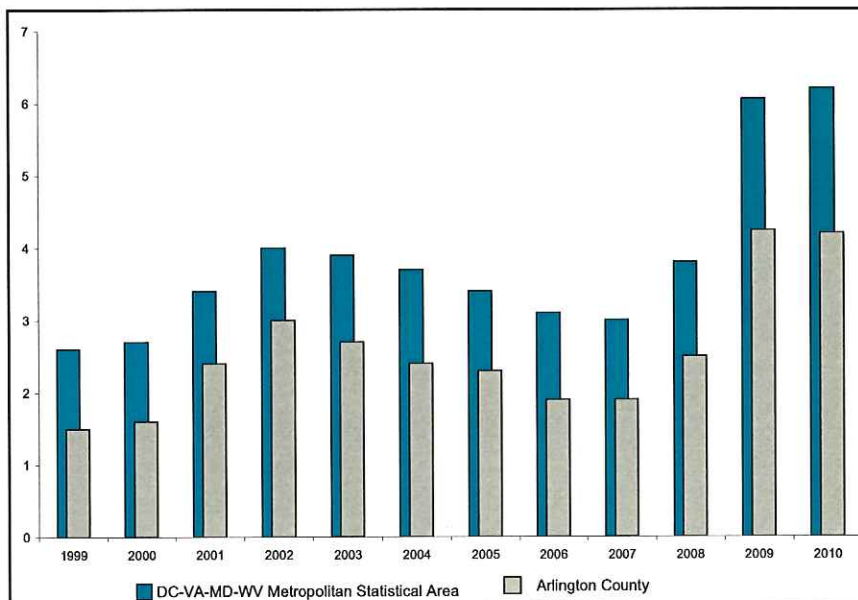
From other parts of VA	2,699
From other parts of MD	620
From other states	8,912
From other countries	953

Source: Internal Revenue Service based on number of exemptions.

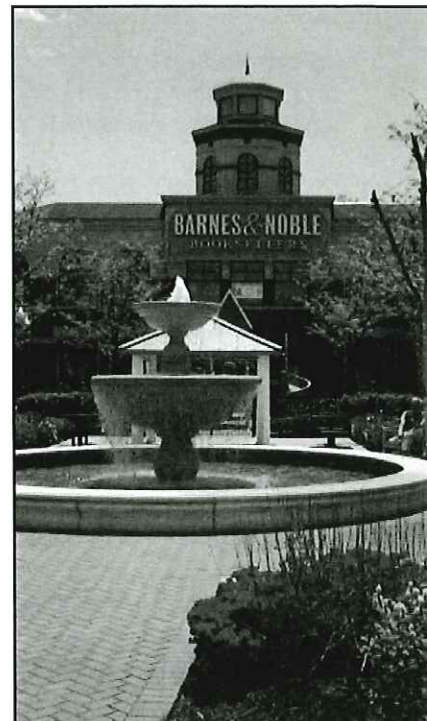
LABOR FORCE & UNEMPLOYMENT

Civilian Labor Force (January 2011) 140,263

Unemployment Rate (January 2011). 4.1%



Source: U.S. Bureau of Labor Statistics Local Area Unemployment Statistics (LAUS)



In 2008, the American Planning Association named Wilson and Clarendon Boulevards one of ten Great Streets in America.

AT-PLACE EMPLOYMENT

AT-PLACE EMPLOYMENT* BY INDUSTRY (January 2011)**

Construction	4,760	2.3%
Retail Trade	11,110	5.3%
Transportation and Warehousing	9,790	4.7%
Information	6,340	3.0%
Finance and Insurance	5,340	2.5%
Real Estate and Rental/Leasing	8,350	4.0%
Professional and Technical Services	42,460	20.2%
Hospitality and Food Services	15,210	7.2%
Other Services	48,870	23.2%
Government	54,110	25.7%
All Other	3,860	1.8%
Total Jobs	210,200	100.0%

* At-place employment refers to jobs located in Arlington.

** Figures may not sum due to rounding.

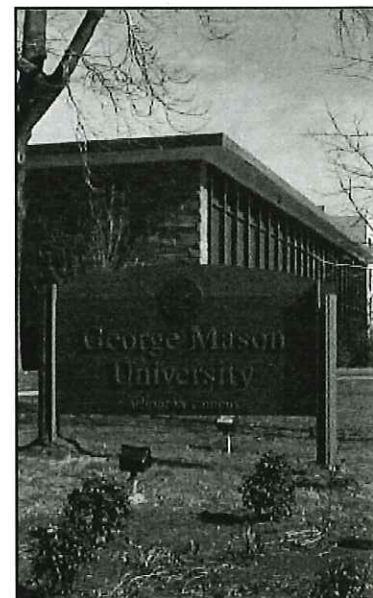
Source: Arlington County Planning Division January 2011 estimates. Because of a change in industry classification, data are not comparable with earlier years.

GRADUATE PROGRAMS, COLLEGES AND UNIVERSITIES

	2010-2011 Enrollment
Marymount University	3,572
George Mason University	2,780
Art Institute of Washington	1,892
Argosy University	1,250
George Washington University	1,100
Everest College	555
DeVry University*	988
Westwood College *	473
Troy University	350
Graham Webb International Academy of Hair	200-250
ACT College*	501

*National Center for Education Statistics, Fall 2009.

Source: Arlington Economic Development, unless otherwise noted.



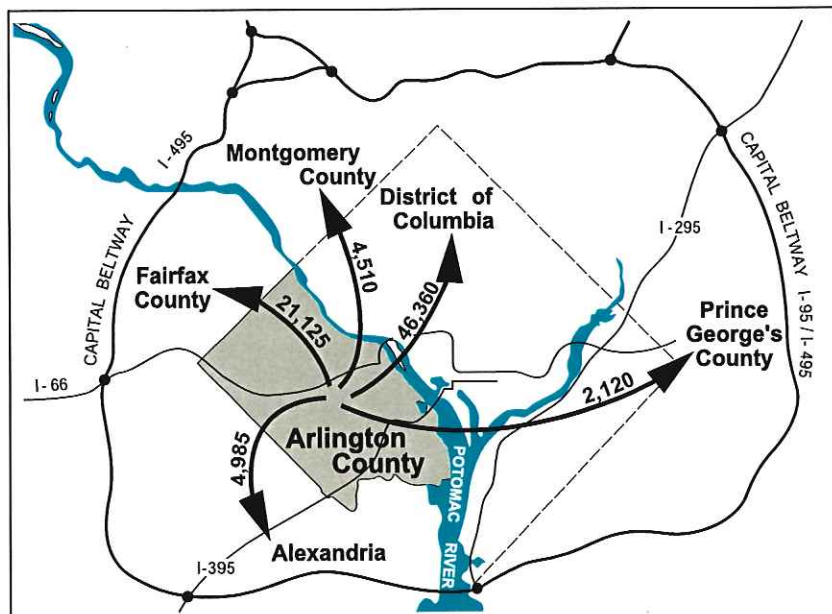
TOP 10 PRIVATE EMPLOYERS

Company	Arlington Employees January 2011
Deloitte	3,490
Lockheed Martin Corporation	2,668
Virginia Hospital Center	2,042
Marriott International, Inc.	1,600
Booz Allen Hamilton*	1,370
SRA International, Inc.	1,359
US Airways*	1,300
SAIC*	1,281
CACI	1,251
Corporate Executive Board	968

Source: Arlington Economic Development.

* Arlington Economic Development Estimate

RESIDENTS WORKING IN OTHER JURISDICTIONS (2006-2008)



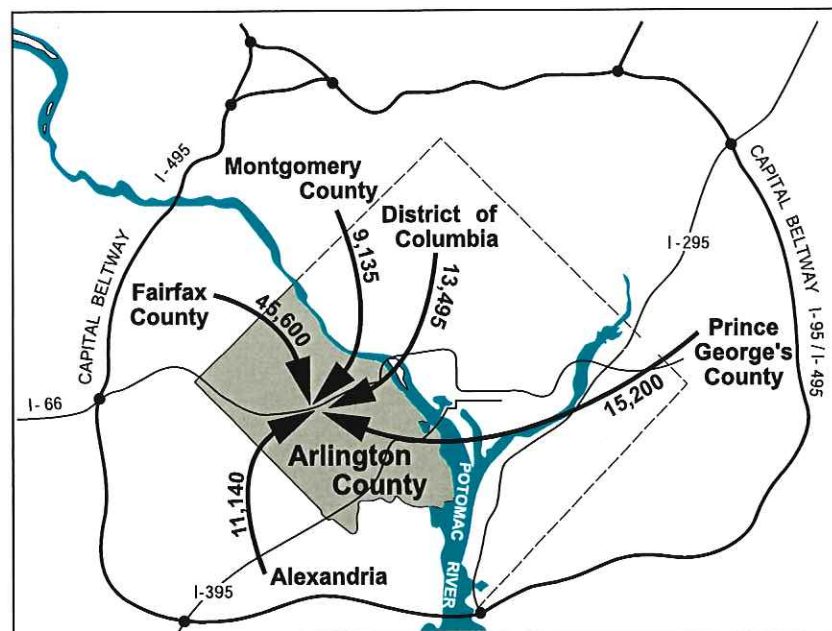
To Prince William Co., VA	825
To Loudoun Co., VA	1,150
To other places in VA	1,905
To other places in MD	835
To other states	1,034

Source: U.S. Census Bureau 2006-2008

American Community Survey.

Arlington Resident Workers Live and Work in Arlington	41,880
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RESIDENTS OF OTHER JURISDICTIONS WORKING IN ARLINGTON (2006-2008)



From Prince William Co., VA	10,990
From Loudoun Co., VA	3,695
From other places in VA	8,969
From other places in MD	10,140
From other states	3,386

Source: U.S. Census Bureau 2006-2008

American Community Survey.

SUMMARY OF NET NEW OFFICE CONSTRUCTION

Existing Office Gross Floor Area (GFA) by Year

	Rosslyn-Ballston Corridor	Jefferson Davis Corridor	Metro Corridors Total
Other Year*	48,631	0	48,631
1920-1929	6,687	0	6,687
1930-1939	18,364	0	18,364
1940-1949	117,102	0	117,102
1950-1959	126,492	0	126,492
1960 - 1969	3,719,772	2,443,193	6,162,965
1970 - 1979	947,617	3,036,222	3,983,839
1980 - 1989	8,532,028	5,830,566	14,362,594
1990 - 1999	3,091,239	438,928	3,530,167
2000 - 2009	5,186,026	648,169	5,834,195
2010	123,059	368,039	491,098
Total Corridor GFA	21,917,017	12,765,117	34,682,134
Under Construction (as of January 1, 2011)	488,357	0	488,357

* Indeterminate construction year.

Source: Arlington County Planning Division

Total County GFA 39,291,498

Office vacancy rate (1st Quarter 2011) 10.1%

Source: CoStar Group, Inc. courtesy of Arlington Economic Development

2010 APPROVED PROJECTS

The following projects were approved by the Arlington County Board in 2010.

COURT HOUSE

1900 Wilson Boulevard (SP#411) - 24,657 s.f. retail, 198 residential units

COLUMBIA PIKE

Wakefield High School* - 381,731 s.f. other

OUTSIDE METRO

"Dentist" Site Plan (SP #414) - 1,000 s.f. retail,

TOTAL DEVELOPMENT APPROVED BY THE ARLINGTON COUNTY BOARD IN 2010:

0 s.f. office GFA 198 residential units

25,657 s.f. retail GFA 0 hotel rooms

381,731 s.f. other GFA

* UP = Use Permit

Quarterly reports on 2010 development are available from the Arlington County web site: www.arlingtonva.us/PRAT.

1900 Wilson Boulevard



Wakefield High School



SUMMARY OF NET NEW RESIDENTIAL CONSTRUCTION

RESIDENTIAL UNITS

	Rosslyn- Ballston Corridor	Jefferson Davis Corridor	Metro Corridors Total
Pre-1960	4,958	514	5,472
1960 - 1969	1,263	3,613	4,876
1970 - 1979	378	2,167	2,545
1980 - 1989	8,524	2,014	10,538
1990 - 1999	6,179	684	6,863
2000 - 2009	7,773	3,835	11,608
2010	291	484	775
Total Units	29,366	13,311	42,677
Under Construction (as of January 1, 2010)	114	0	114
Rental vacancy rate (2010)**	3.4%	**Source: Arlington County 2010 Rent and Vacancy Survey.	

HOUSING

HOUSING UNIT ESTIMATES AND FORECASTS BY METRO STATION AREA

	2000	2010	2020	2030	2040
Rosslyn	6,212	7,260	8,500	10,100	10,200
Court House	6,048	7,307	8,300	8,400	8,800
Clarendon	680	2,754	3,600	4,600	4,800
Virginia Square	1,435	3,659	4,500	4,700	4,700
Ballston	6,744	7,689	9,400	9,500	9,500
Pentagon City	3,433	5,127	7,000	8,000	8,700
Crystal City	5,427	7,924	11,600	12,700	13,400
Arlington	90,842	105,404	121,000	128,600	131,700

Source: U.S. Census Bureau 2000 Census, 2010 Census and Round 8.0 Cooperative Forecasts.

AVERAGE ASSESSED VALUE (2011) - \$516,441

Single-Family Detached House	\$655,158
Single-Family Attached House, Townhouse	\$640,000
Condominium Townhouse	\$527,206
Condos	\$355,957
Cooperatives	\$149,707

Percent change in average assessment (2010-2011) +1.4%

Source: Arlington County Department of Real Estate Assessments.

AVERAGE RENT (2010) - \$1,742 per month

Efficiency	\$1,290
One Bedroom	\$1,546
Two Bedroom	\$2,036
Three Bedroom	\$2,660

Percent change in average rent (2009-2010) +1.8%

Source: Arlington County 2010 Rent and Vacancy Survey.

MAJOR RETAIL FACILITIES

	No. of stores	Sq. Ft.
Fashion Centre at Pentagon City	157	994,000
Crystal City*	160	715,153
Ballston Common Mall	111	578,000
Pentagon Centre	9	330,467
Clarendon Market Commons**	36	300,827
Pentagon Row	50	296,000
Village at Shirlington	46	214,000
Lee Harrison Shopping Center	37	114,200

Source: Arlington Economic Development.

Total retail sales (2010)

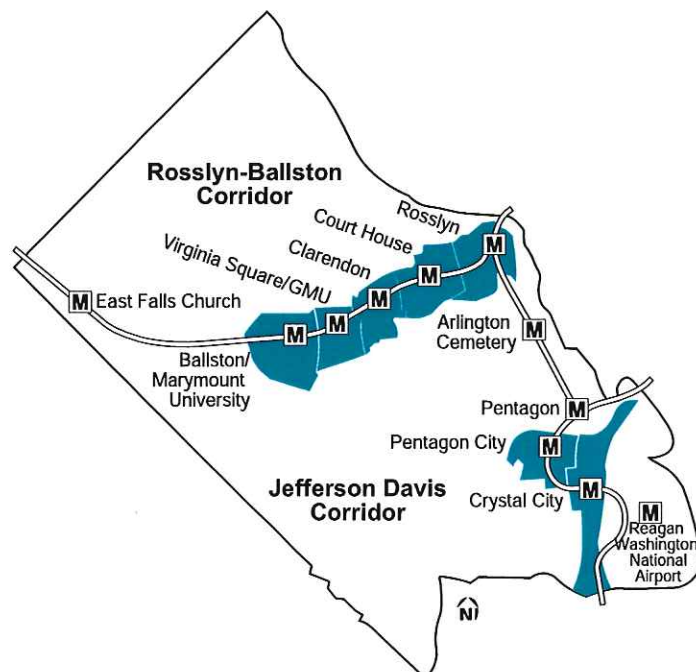
\$3.06 billion

Source: Virginia Department of Taxation

* Includes only retail on the east side of Jefferson Davis Highway.

** Includes the Market Common Clarendon, the Market Common Clarendon II, and the Market Place

METRORAIL



Average Weekday Station Activity (2010)

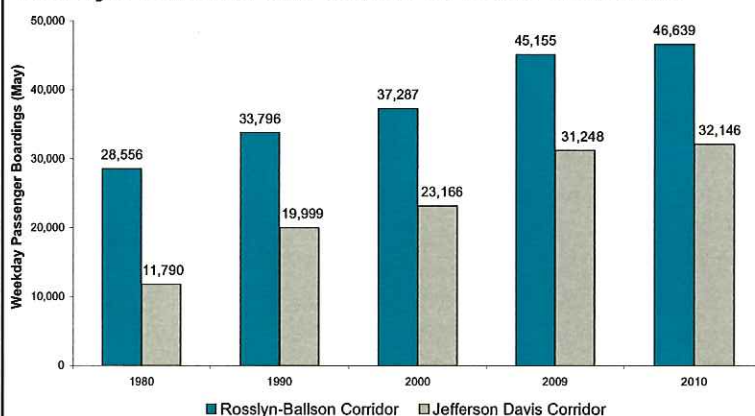
Rosslyn-Ballston	Entry	Exit
Rosslyn	17,360	16,531
Court House	7,417	7,226
Clarendon	4,180	4,437
Virginia Square	4,088	3,991
Ballston	12,193	11,448
East Falls Church	3,974	3,837

Jefferson Davis	Entry	Exit
Arlington Cemetery	1,495	1,527
Pentagon	16,224	15,788
Pentagon City	16,603	16,222
Crystal City	14,709	14,559
Reagan National Airport	5,951	6,032

Source: Washington Metropolitan Area Transit Authority.



Metrail Weekday Boardings (May 1980 - May 2010) Rosslyn-Ballston and Jefferson Davis Corridors



Source: Washington Metropolitan Area Transit Authority.

BUS (2010)

ART- Arlington Transit

Passenger Trips	1,990,402
Passenger Trips Increase from 2009	39.3%
Total Passenger Miles	3,383,746
Bus Routes	13



Photo Source: <http://www.flickr.com/photos/arlingtonva/>

AIR (2010)

Airport

	Distance From Arlington	Passenger Volume
Ronald Reagan Washington National Airport	In Arlington	18,118,713
Washington Dulles International Airport	25 Miles	23,741,232
Baltimore/Washington International Thurgood Marshall Airport	34 Miles	21,936,461

Source: Metropolitan Washington Airports Authority; Baltimore-Washington International Airport.

ARLINGTON ATTRACTIONS

FINE ARTS AND HISTORY:

American Century Theatre, Arena Stage, Arlington Arts Center, Arlington Historical Society Museum, Arlington Players, Arlingtines Barbershop Chorus, Artisphere, Bowen McCauley Dance, Cambodian American Heritage, Charter Theatre Company, Classika-Synetic Theatre, Columbia Pike Artist Studios, Dominion Stage, Drug Enforcement Agency Museum, Educational Theatre Company, Encore Stage & Studio, Fort C.F. Smith, Gunston Arts Center, Halau O'Aulani, Indian Dance Educators Association, Jane Franklin Dance, Keegan Theatre, Levine School of Music, Los Quetzales Mexican Dance Ensemble, Metropolitan Chorus, National Chamber Ensemble, "Old Guard" Museum, Opera Theatre of Northern Virginia, Potomac Harmony Chorus, Requiebro Spanish Dance, Rosslyn Spectrum, Signature Theatre, Sutra Malaysia, Teatro de la Luna, Thomas Jefferson Community Theater, Washington Balalaika Society, Washington Shakespeare Company, Woodmont Weavers.

MAJOR MEMORIALS:

Air Force Memorial, Arlington House, Arlington National Cemetery, Freedom Forum Journalists Memorial, Iwo Jima Memorial, Memorial to Women in the Military, Netherlands Carillon, Pentagon Memorial, Virginia Purple Heart Memorial.

MAJOR PARKS, RECREATION AND COMMUNITY FACILITIES:

Barcroft Sport and Fitness Center and Park, Bluemont Park and Tennis Complex, Bon Air Memorial Rose and Azalea Gardens, Crystal City Water Park, Custis Memorial and Four Mile Run Bike Trails, Fairlington Community Center, Farmers' Markets, Fort C.F. Smith Park, Gunston Community Center and Park, Greenbrier Park, Kettler Capitals Iceplex, Long Branch Nature Center, Lubber Run Park and Amphitheater, Potomac Overlook Regional Park, Skatepark at Powhatan Springs Park, Sun Garden, Thomas Jefferson Community Center, Walter Reed Community Center, Upton Hill Regional Park, W&OD Trail.

COMMUNITY FACILITIES

Libraries	8
County Parks	149
Northern Virginia Regional Parks	3
Community Centers	13
Nature Centers	3
Bicycle Routes and Jogging Trails	86 Miles
Fire Stations	10
Senior Centers	6
Athletic Fields	101
Synthetic Fields	6
Tennis, Volleyball, and Basketball Courts	158



Photo Source: <http://www.flickr.com/photos/arlingtonva/>

HOTELS & MOTELS

Number of Hotels/Motels	44
Number of Rooms	10,759
Square Feet of Meeting Space	314,668

Source: Arlington Economic Development.

LAND AREA & POPULATION DENSITY

Land Area	25.8 square miles (16,512 acres)
County Open Space	1,190 acres
Federal Open Space	1,150
Population Density (2011 est.)	8,150 persons/sq. mile
Elevation (Highest Point)	461 feet

Department of Community Planning, Housing and Development Publications

General Land Use Plan*
Development Capacity in Arlington's Metro Corridors 2007
Development in the Metro Corridors 2005*
Metro Station Area Demographic Profiles*
Columbia Pike Land Use & Housing Study

Metro Corridor Sector Plans/Studies: Crystal City Sector Plan, Ft. Myer Heights North Plan, Ballston Sector Plan (and Summary), 2002 Virginia Square Sector Plan*, 2006 Clarendon Sector Plan*, East Clarendon Special Coordinated Mixed Use - Use District Plan, Court House Sector Plan (and Addendum and Summary), Rosslyn Transit Station Area Study* (and Addendum), R-B Corridor: Early Visions (and Mid-Course Review), R-B Corridor Streetscape Standards*, Rosslyn to Courthouse Urban Design Study*, Pentagon City Planning Task Force Report*, Potomac Yards Design Guid lines, Five Year Comprehensive Plan, 5-Year Review of the Comprehensive Plan*.

Planning Information Reports: Development Highlights 2010*, Child Care in Arlington County*, Understanding the US Census Bureau American Community Survey*, Single-Family Construction, Arlington County and the Region: Highlights from the 2000 Census*, 2005-2009 American Community Survey Report Series.

Planning Research Briefs: Round 8.0 Forecasts*, Forecast 8.0 and Density*, and Growing Near Transit*.

*Available from the Arlington County web site.

Annual Rent and Vacancy Rate report*
Arlington County Consolidated Plan for FY 2005
Retail Action Plan
2000 and 2010 Census Highlights: Overview
2000 Census Highlights: Foreign-Born Population



Photo Source: <http://www.flickr.com/photos/arlingtonva/>

USEFUL WEB ADDRESSES AND PHONE NUMBERS

U.S. Census Bureau (general information)

(301) 763-2422

www.census.gov

The U.S. Census Bureau collects and reports demographic and economic data for the nation, states, counties and cities

Arlington County Census Data

www.arlingtonva.us/demographics/

Weldon Cooper Center for Public Service

(434) 982-5522

www.coopercenter.org

Data and research on the Commonwealth of Virginia and Virginia counties and cities.

Virginia Employment Commission

(804) 786-1485

www.vec.state.va.us

Labor market and employment data for the Commonwealth of Virginia and Virginia counties and cities.

Northern Virginia Regional Commission

(703) 642-0700

www.novaregion.org

Information on demographics, transportation, environmental services and human services for Northern Virginia.

Metropolitan Washington Council of Governments

(202) 962-3200

www.mwcog.org

Population, housing, transportation, and health and human services information for the Washington DC region.

Visit the Arlington web site at:



www.arlingtonva.us

Arlington County Government Frequently Called Numbers

County Manager's Office

(703) 228-3120

County Board Office

(703) 228-3130

Department of Community Planning, Housing and Development

Planning Division

(703) 228-3525

Zoning Office

(703) 228-3883

Code Enforcement

(703) 228-3232

Inspection Services

(703) 228-3800

Housing Division

(703) 228-3760

Housing Information Center

(703) 228-3765

Neighborhood Services

(703) 228-3830

Arlington Economic Development

(703) 228-0808

www.arlingtonvirginiausa.com

Visitors and Convention Services

(800) 296-7996

Department of Environmental Services

(703) 228-6570

Department of Parks, Recreation and Cultural Resources

(703) 228-3323

Arlington County Public Library

(703) 228-3348

The PROFILE is published annually by the Planning Research, Analysis and Graphics Section of the Department of Community Planning, Housing and Development. For further information on the PROFILE and other demographic and development data and publications, please contact the Planning Division at (703) 228-3525 or CPHD@arlingtonva.us